

**NOTICE OF ANNUAL MEETING
UNDER THE OPEN MEETINGS LAW**

FOR

HERKIMER TOBACCO ASSET SECURITIZATION CORPORATION

The Sole Member and the Board of Directors of the Herkimer Tobacco Asset Securitization Corporation will be conducting their annual meeting at 11:15 a.m. on June 2, 2017 at the Herkimer County Office Building, 109 Mary Street, Room 310, Herkimer, New York. These meetings are annual meetings. This notice is given in order to comply with the Open Meetings Law.

Dated: May 24, 2017